

Response to Request for Information

Reference FOI 000201
Date 24 May 2016

West Midlands Pension Fund

Request:

Under the freedom of information act, I would like to request the following information:

1. The West Midlands Pension Fund has passed data on individuals to a company called Club Together?
Please state how many individuals' data was passed to Club Together in;
 - a. 2011 - 0
 - b. 2012 - 0
 - c. 2013 - 84218
 - d. 2014 - 88414
 - e. 2015 - 92800

Passed on in accordance with the Data Sharing Agreement, in place between West Midlands Pension Fund and Club Together, in line with the ICO guidance.
2. For the cases named in 1, please state exactly what details of those individuals (e.g. name address, date of birth, size of pension fund, retirement date, etc.) was passed on?
 - a. Reference number
 - b. Gender
 - c. Title
 - d. Forename
 - e. Surname
 - f. Address
 - g. Post code
 - h. Country
 - i. Date of birth
 - j. Pensioner or beneficiary pensioner indicator
3. Please name any other organisations which the West Midlands Pension Fund has passed Data to for each of the following years?
 - 2011
 - 2012
 - 2013
 - 2014
 - 2015

There are many organisations that the Fund are required to provide different information to in order to perform the tasks necessary to run the Fund and

adhere to its expectations. The list below detail the organisations that we use or have used during 2011-2015.

- a. Prudential – in house AVC (Additional Voluntary Contributions) provider and contract holder for the West Midlands Integrated Transport Authority Pension Fund insurance buy in policy
 - b. Hymans Robertson – Pension Fund advisor
 - c. Grant Thornton Auditors – External auditors (current)
 - d. PriceWaterhouse Coopers – External auditors (prior to 2016)
 - e. Barnett Waddingham – Pension Fund Actuary
 - f. Mercer – Previous Pension Fund Actuary
 - g. Civica – Pension administration software provider
4. For the cases named in 3, please state exactly what details were passed on? Data sets were/are passed onto the providers as listed in question 3 under the requirements stipulated in the contracts and agreements held by the Fund. All contracts contain clauses requiring adherence to the Data Protection Act and have confidentiality agreements in place to enable the provider to perform the appropriate role.
For further details on the contracts we hold they are published through Wolverhampton City Council under the Local Government Transparency Code 2015.