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## Wolverhampton Landlord Portal User Guide

Version 5.0 - October 2024

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### 1. Purpose of this guide

This guide is intended for Wolverhampton landlords.

It explains how to access details of payment schedules and allows payments to be viewed at claim level in respect of payments made directly to you. The value of claim entitlements can be viewed and the value of next payments due per claim.

Letters can also be viewed in the Portal and downloaded if required

### 2. Introduction

The New Landlord Portal has a fresher feel and more functionality than the current portal. It will allow online real time access to data held within the benefit system.

This guide is also available via our website link whilst in the Portal by selecting Help.

The Landlord Home page link is below

https://www.wolverhampton.gov.uk/benefits/housing-benefit-and-council-taxreduction/landlord-portal

On the Council web page there will be a Link to the current and New Landlord Portal

This is available 24 hours (unless there is system maintenance)

Landlords will also be able to create an additional user once they have been set up initially.

# Important note: Landlords are only ever able to see details of claims for which they are receiving direct payment of Housing Benefit.

- o Current Payee basic claim data including entitlement
- Not Current Payee limited claim data

The available functionality is summarised below:

- **o** Claim Enquiry
  - Search for one or many claims
  - o Details of the current weekly Housing Benefit entitlement
  - o Details of payments made to the Landlord

#### • Landlord Payments

- o Search and Check for payments made
- View the payment transactions included in the overall payment for the claim(s) searched for
- Link from each transaction to the associated Claim Enquiry pages for that particular claim

#### • View Letters (This functionality is not yet available)

- View letters from the date the Portal goes live
- o Search for letters produced over a month period
- $\circ$  Search for read letters

### 3. Logging in and out of the Portal

#### 3.1Logging in

The first screen that will show is the home page. Enter the username and password issued to you via email. There is also a forgotten your password link, by clicking on this link an email will be sent to you with information that will enable you create a new password.

CITY of WOLVERHAMPTON C O U N C I L C O U N C I L
Sign in
Username
Forgotten your username?
Forgotten your password?
SIGN IN
SIGN IN AS AN AUTHORITY USER
PRIVACY STATEMENT (OPENS IN A NEW WINDOW)
 Cookies Contact us Help Accessibility statement Privacy statement

You have five attempts to log in: after five incorrect attempts your account is locked and you will have to contact us (01902 551166) to be unlocked, alternatively you can use the forgotten password link. There are 3 options available:

**View Payments** - select this to view details of payments and payment schedules

- **View Claims** select this to view claim details
- **View Letters** select to view letters

Maintain Users - top right

CITY or WOLVERHAMPTON COUNCIL
Test Housing Association Ltd - Your landlord Matrixinuses portal
This is a summary of your payments for housing benefit and discretionary housing payments. Wew payments to see payments made to you, view claims for details of the claims where you are receiving the payments. The next payment dates and amounts are estimates only and may change. You may have a landicird account or many accounts to which the payments are associated. Claim types are HB, DHP and UCDHP 'HB' stands for housing benefit 'DHP' stands for discretionary housing payment 'UCDHP' stands for Universal credit based discretionary housing payment.
Daily messages
18/08/2021 Tell us if your tenants have a change in circumstance. Contact us to request a bulk rent change facility.
VIEW PAYMENTS VIEW CLAIMS VIEW LETTERS
Cookies Contact.us Heb Accessibility.statement Privacy.statement

#### There is a log out option on the top right of each page

CITY of WOLVERHAMPTON C O U N C I L	Wolverhampton C	City Council	
<u>e Previous</u>			Lee Overton Log out
Your claims Search claims to see your tena	ints' claim details. You will only b	e able to see the details of claim	s where you are the payee.
Reference	Rent reference	Claim type Please select ⋎	HB status Active
First name	Last name	Postcode	

#### 3.2 Maintain Users

By clicking on Maintain users the following screen will appear

Click on Add new user

CITY of WOLVERHAMPTON COUNCIL	
• Previous	Lee Overton Log out
Maintain users	
There are no users created Add new user Return to dashboard	Export users to csv
Cookies Contact us Help Accessibility statement	

Complete the data fields. The created user can also be made the main user by selecting make user administrator

	CITY or WOLVERHAMPTON COUNCIL		
	• Previous		
	Create a new user		
	Title		
	Plenne select 🗸		
	First name		
	Last name		
	Phone number LEE@woLV		
	Email addrese		
	Confirm amali address		
	Password Password must contain at least 6 characters and have	at least one upper case letter, one number and one special character	
	Confirm paseword		
~	Current © Yes O No		
	Make user administrator		
	Create user		
_			
	Cookies Contact us Help Accessibility statement		

### 3.2 Logging out

#### User log out

There is a log out option on the top right of each page once you are logged in.

#### Automatic log out

After a period of inactivity of 30 minutes the session will time out, you will then be automatically logged out of the landlord portal

	Landlord Portal Test		
Session timed out			
Your session has expired as it was inactive for 30 minutes.			
<u>Cookies Contact us Help</u>	Accessibility statement		

### 4. Using the Landlord Portal – Claim Enquiry

The Claim Enquiry facility enables you to look in detail at each Housing Benefit claim that is being paid directly to you. You can also download payment details.

#### 4.1 Claim Search

You can search on individual claims by entering claim details or just select search to bring back all claims, then can select a claim by selecting the claim number

Searches can be made in the fields below:

Reference – Claim Number

Rent Reference – Rent account number

First Name - Claimants First Name

Last Name - Claimants Last name

Postcode - Postcode

**Claim Type** - Housing Benefit (HB) & Discretionary Housing Payment (DHP) , Universal Credit Discretionary Housing Payment (UCDHP)

HB Status - status of the claim, Active , Registered, Cancelled, Expired

Unread Letters created since - View unread letters in respect of the claim

CITY of WOLVERHAMPTON C O U N C I L	Wolverhampton C	ity Council	
O Previous			Lee Overton Log out
Your claims Search claims to see your tena	nts' claim details. You will only b	e able to see the details of claim	is where you are the payee.
Reference	Rent reference	Claim type Please select ¥	HB status Active V
First name	Last name	Postcode	
☑ Current	Only show suspended clai	ms	
SEARCH CLEAR SEARCH			
BACK TO DASHBOARD	VIEW LETTERS		
Cookies Contactus Help	Accessibility statement Privacy sta	tement	

Claim detail will show the claims status, housing benefit weekly entitlement, any DHP awarded, the next payment due date and amount. If there are any overpayments, the outstanding overpayment balance will show as well as the weekly recovery rate.

Previous	Lee	e Overton Log o
Claim details for clai	m	e orei toli <u>tog ou</u>
Reference		
Name		
Rent ref		
Claim type	HB and DHP	
Status	Active	
Address		
Housing benefit weekly amount	£89.31	
Discretionary housing payment weekly as	nount £0.00	
Property ref		
Next payment amount	£357.24	
Next payment date	23/08/2021	
Weekly recovery rate	£0.00	
Your outstanding overpayment	£0.00	

### 5. Using the View Letter function

#### **5.1 View Letters**

From the Dashboard select View letters

CITY OF WOLVERHAMPTON Wolverhampton City Council
Test Housing Association Ltd - Your landlord
This is a summary of your payments for housing benefit and discretionary housing payments. View payments to see payments made to you, view claims for details of the claims where you are receiving the payments. The next payment dates and amounts are estimates only and may change. You may have a landlerd account or many accounts to which the payments are associated. Claim types are HB, DHP and UCDHP HBF stands for housing benefit DHPF stands for discretionary housing payment.
Daily messages
18/08/2021 Tell us if your tenants have a change in circumstance. Contact us to request a bulk rent change facility.
VIEW PAYMENTS VIEW CLAIMS VIEW LETTERS
Gookles Contact.us Hela Accessibility.statement Privacy.statement

To view all letters on a day or between a one month period enter a from and to date and select search. To only show unread letters tick the only show unread letters box. Once results are returned click on view letter.

	Wolverhampton City Council	
<u> Previous</u>		Lee Overton <u>Log out</u>
Letters search		
Due to this Authorities data reter	ntion policy it is not possible for you to view information that	it is more than 6 years old.
Letter type Please select	Only show unread letters	
Sent from date           01         08         2021         🛅	Sent to date       DD     MM     YYYY	
Claim reference	Last Name	
CLEAR SEARCH SEARCH		
<u>Letter type</u> <sup>↑</sup> <sup>⊾</sup>	Date sent Claim Claim address	Read
Change in circumstances to landlord	12/08/2021	Yes <u>View</u> <u>letter</u>
Export to CSV PRINT LETTER RESULTS		row(s) 1 - 1 of 1
BACK TO DASHBOARD		
<u>Cookies Contact us Help As</u>	cessibility statement Privacy statement	

A pdf letter will open that can be saved and printed. You can also export to CSV a list of letters for that have returned from the search made

CITY OF WOLVERHAMPTON COUNCIL							
BENEFIT DECISION NOTICE							
	Claim Reference						
		Council Tax Reference					
		Landlord Reference					
		Rent Reference					
		Date					
		Telephone					
REASON FOR CALCULATION: Change In Your Income							
	HOUSING BENEFIT						
The Weekly Benefit Award is:	£139.84						
Less Overpayment Recovery:	£0.00						
Net Benefit Payable:	£139.84						
Weekly gross Rent :	£173.70						
The Benefit Starts on:	12 Jul 2021						

### 6.Using the Landlord Portal – Landlord Payments

### 6.1 View Payments



By selecting view payments you will be able to see a list of payments made for a defined period. There is also a search option for payment method if payments are received in different formats i.e. BACS and cheques.

The payment date and amount are shown as well as the payment type. By clicking on the payment value this will then open another window with details of the claims for this payment, these details can be exported.

Previous Lee Overton Log out								
Your payments								
View paym Payments	ents of housing of stand-alone o	g benefit and discr discretionary hous	retionary housing sing payments (U	payments (HB an CDHP) are also sh	d DHP) made own where re	to you on behalf of levant.	your tenants.	
Account			Metho	d				
		Pleas	Please select 🗸 🗸					
Payments from     Payments to       DD     MM     YYYY     IDD     MM     YYYY     IIII       SEARCH     CLEAR SEARCH     CLEAR SEARCH     IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII								
Account	Date 1=	Type	Amount	Method	Sort code	Bank account	Status	
	17/08/2021	HB and DHP	£208,310.78	Direct to bank	30-80-12	****8260	Accepted	
	17/08/2021	UCDHP	£60.00	Direct to bank	30-80-12	****8260	Paid	
	21/07/2021	HB and DHP	£5,483.08	Direct to bank	30-80-12	++++0260	Accepted	
		The drift entry			50 00 HL	AAAA8260	· · · · · · · · · · · · · · · · · · ·	
	13/07/2021	HB and DHP	£3,207.41	Direct to bank	30-80-12	****8260	Accepted	
	13/07/2021 07/07/2021	HB and DHP HB and DHP	£3,207.41 £3,756.12	Direct to bank Direct to bank	30-80-12 30-80-12	****8260 ****8260	Accepted	
	13/07/2021 07/07/2021 07/07/2021	HB and DHP HB and DHP UCDHP	<u>£3,207.41</u> £3,756.12 <u>£70.00</u>	Direct to bank Direct to bank Direct to bank	30-80-12 30-80-12 30-80-12	****8260 ****8260 ****8260	Accepted Accepted Paid	
	13/07/2021 07/07/2021 07/07/2021 23/06/2021	HB and DHP HB and DHP UCDHP HB and DHP	<u>£3,207.41</u> <u>£3,756.12</u> <u>£70.00</u> <u>£209,643.12</u>	Direct to bank Direct to bank Direct to bank Direct to bank	30-80-12 30-80-12 30-80-12 30-80-12	****8260 ****8260 ****8260 ****8260	Accepted Accepted Paid Accepted	
	13/07/2021 07/07/2021 07/07/2021 23/06/2021 23/06/2021	HB and DHP HB and DHP UCDHP HB and DHP UCDHP	£3,207.41 £3,756.12 £70.00 £209.643.12 £120.00	Direct to bank Direct to bank Direct to bank Direct to bank Direct to bank	30-80-12 30-80-12 30-80-12 30-80-12 30-80-12 30-80-12	****8260 ****8260 ****8260 ****8260 ****8260	Accepted Accepted Paid Accepted Paid	
	13/07/2021 07/07/2021 07/07/2021 23/06/2021 23/06/2021 22/06/2021	HB and DHP HB and DHP UCDHP HB and DHP UCDHP HB and DHP	£3.207.41 £3.756.12 £70.00 £209.643.12 £120.00 £0.00	Direct to bank Direct to bank Direct to bank Direct to bank Direct to bank Direct to bank	30-80-12 30-80-12 30-80-12 30-80-12 30-80-12 30-80-12 30-80-12	****8260 ****8260 ****8260 ****8260 ****8260 ****8260 ****8260	Accepted Accepted Paid Accepted Paid Paid	
	13/07/2021 07/07/2021 23/06/2021 23/06/2021 22/06/2021 15/06/2021	HB and DHP HB and DHP UCDHP HB and DHP UCDHP HB and DHP HB and DHP	£3,207,41 £3,756,12 £209,643,12 £120,00 £120,00 £0,00 £723,64	Direct to bank Direct to bank Direct to bank Direct to bank Direct to bank Direct to bank	30-80-12 30-80-12 30-80-12 30-80-12 30-80-12 30-80-12 30-80-12	*****8260 *****8260 *****8260 *****8260 *****8260 *****8260 *****8260	Accepted Accepted Paid Accepted Paid Paid Accepted	

This screen will list all claims, payment value, claim number and claimant name, period of payment and the address of the claim.

WOLVERHAMPTON COUNCIL Wolverhampton City Council							
Previous     Lee Overton Log out     Payment details for account							
Claim Name ref	HB DHP Adjustment Amount From	To Address Postcode					
Shelley Export to csy PRINT PAYMENT RESULTS		row(s) 1 - 10 of 497					

### 7. Password functionality

Passwords need to have 12 characters, these must include an upper case and Lower case letter, a number, and a special character i.e. Passwordreset1@

A special character is any character that isn't a letter or a number

Passwords must be changed every 120 days